



50
YEARS



SCHOLARSHIP FOUNDATION OF SANTA BARBARA

2012 REPORT TO OUR COMMUNITY

MESSAGE FROM THE PRESIDENT



“With your help, the Scholarship Foundation is working to fulfill our vision that every motivated and deserving student is able to attend college and earn their degree.”

Dear Friends,

The Scholarship Foundation of Santa Barbara is proud to commemorate 50 years of helping local students attend college. Your support has provided opportunities and transformed the lives of tens of thousands of Santa Barbara County students. Whether a student dreams of becoming an auto mechanic or an attorney, we repeatedly hear from past recipients that our scholarships were instrumental to their success.

Because of you, we have grown from a grassroots group to become the largest community-based scholarship organization in the nation. With your continued investment and encouragement, our students can look to the future and be confident that their goal of college access is attainable.

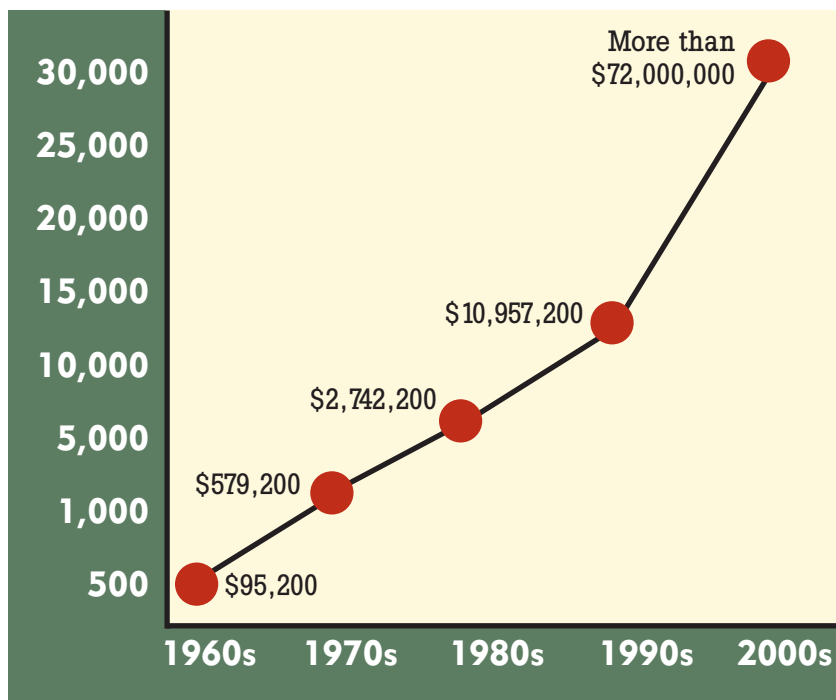
Warm regards,



Alan M. Griffin
President
Board of Directors

50 YEARS. 32,000 SCHOLARSHIPS. \$72 MILLION.

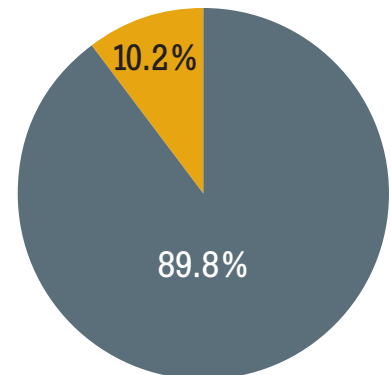
SCHOLARSHIPS AWARDED 1962-2012



- Cumulative Awards
- Cumulative Dollars awarded



The Scholarship Foundation is extremely prudent with donations. For ten years we have received Charity Navigator's highest 4-star rating.



- 2011-2012
- Program Expenses
- Administrative & Fundraising Expenses

2,422

Scholarship Recipients

724

Qualified students denied a scholarship
in 2012 due to a lack of funds.

\$7.35 million

Dollars Awarded

893

Outreach
Presentations
& Events

26,172

Individuals at Outreach Events

1,089

Financial Aid Advising Sessions

ALUMNI SUCCESS STORIES

We are proud to feature scholarship recipients whose accomplishments serve as an inspiration to students and families. There are thousands of outstanding Scholarship Foundation of Santa Barbara alumni who today are leaders in business, law, medicine, government, and academia. Meet just a few of our remarkable past recipients.



Ryan & Natalie Spilborghs

Ryan Spilborghs
Major League Baseball Player
UC Santa Barbara 2002

Natalie Spilborghs
Attorney
UC Davis 2003

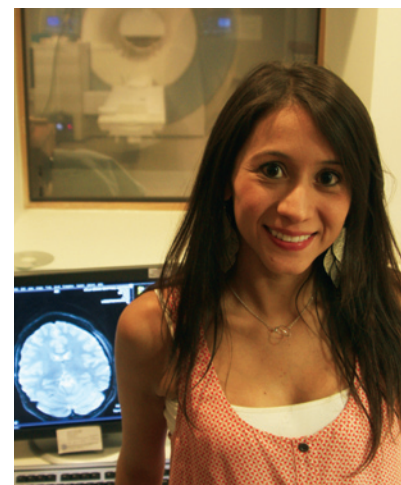
“The Scholarship Foundation has helped launch my brother and me into our own success stories.”



David Sears

Physician, International Health Volunteer
M.D., Brown University 2002

“My career decisions were directly affected by scholarships I received. Now I am in a position where I can repay that investment to the community many times over.”



Adriana Galvan

Cognitive Neuroscientist
Ph.D., Cornell 2006

“I am grateful every day for the opportunities I have been exposed to because of the Scholarship Foundation.”

ALUMNI SUCCESS STORIES

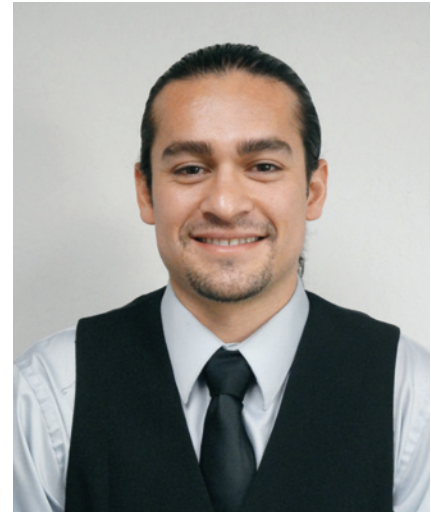


Ramon Guerrero

Anesthesiologist and Owner, Meadowlark Vineyards
M.D., University of Texas Medical Branch,
Galveston 1996

“After receiving the acceptance letter from college, I was faced with the reality of economic hurdles.

Receiving your scholarship not only made the economic difficulties easier, it also instilled a sense of support and commitment from my community.”



Lorenzo Gomez

Current Recipient
UCLA graduate school
Computer Science Major

“Because of the Scholarship Foundation, students from low income families can focus on their goals instead of worrying about the financial burdens of college.”



Ameera Thomas

Pediatric Dentist
M.B.E., University of Pennsylvania
School of Dental Medicine 2007

“The Scholarship Foundation makes it possible to reduce the amount of debt and strain on students and their families.”



Kelly Gleason

Maritime Archaeologist
Ph.D., East Carolina University 2006

“It is both inspiring and encouraging to have received the support of the Scholarship Foundation.”



50th ANNIVERSARY CELEBRATION

Words of Gratitude Gala

On September 15, 2012 guests and supporters gathered at Bacara Resort for a beautiful night to celebrate the Foundation's history and accomplishments. Net proceeds of \$150,000 from the gala will support scholarships for students. Special thanks to our generous sponsors, led by Santa Barbara Foundation, Montecito Bank & Trust, and JP Morgan Chase & Co.

Photos: Melissa Walker/Noozhawk.com, Issac Hernandez

- 1 Emily and Scott Morris, Dan and Katie Oriskovich, Trevor and Michele Grace;
2 Anne and Michael Towbes; 3 Harris Seed and Maryan Schall; 4 Lynn and Rick Wells;
5 Greg Bartholomew, Alan and Patricia Griffin, Sharon and Chris Jones; 6 Patty Palmer, Carrie Towbes;
7 Juliette Sponsel; 8 Patty MacFarlane and Joanne Rapp; 9 Frankie and Angel Martinez, John MacFarlane; 10 Valerie and Rick Fuetter; 11 Wendy Blau, Ginger Salazar, Laura Shelburne; 12 Gordon Crary, Nancy Schlosser; 13 Peter and Gerd Jordano; 14 Sonja Kotzeff, Neil DiPaola, Craig and Amy Zimmerman

50TH ANNIVERSARY CONTRIBUTORS

**Creating Opportunity,
Transforming Lives**
...one scholarship at a time.

During our 50th Anniversary year, the Scholarship Foundation undertook a \$7.5 million campaign, to raise funds above and beyond the Foundation's usual annual giving program. Our goal is to reduce the persistent gap of qualified applicants who are turned away, and to expand financial aid advising and student support services. Thank you to these generous contributors for making this possible!

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LEGACY GIFTS PROVIDE A SECURE FOUNDATION



Lawrence and Lillian Smith died in the 1990s. This year, they awarded scholarships to 112 Santa Barbara County Students.

Lawrence and Lillian Smith were always passionate about education. They met as members of the Oak Park Camera Club in Colorado. Lawrence and Lillian married and moved to Chicago, and then retired to Santa Barbara in 1962. Today, their legacy continues through a generous bequest to help deserving and motivated students attend college or vocational school.

THE SCHOLARS & CIRCLE

The Scholars Circle honors visionary donors who have included the Scholarship Foundation of Santa Barbara in their estate plans.

A permanent recognition wall in our Santa Barbara office will honor all Scholars Circle members.

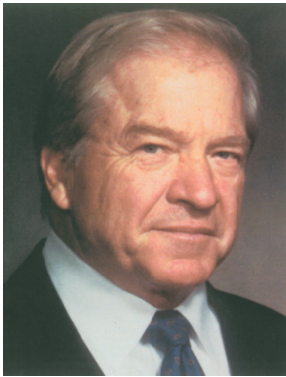
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J. Taylor Woodward
Mr. David Yossem

*deceased

This is a partial list of Scholars Circle members, including only those who have given their permission to publish their names.



Harold Frank

1924-2012

Harold Frank was a veteran, engineer, entrepreneur and philanthropist. Thanks to help from the GI Bill, Harold was able to attend college. He founded Applied Magnetics in 1957, which became a leading manufacturer of magnetic recording heads used in computers. He was inspired to help students after being invited to speak to engineering classes. "This is something I felt I had to do," he said, "I'd like to see students go out on their own and start their own companies to benefit mankind."

Harold Frank turned his inspiration into a philanthropic foundation, The Raintree Foundation, where he funded scholarships and school infrastructure. In 2012 he made a \$1 million gift to support scholarships for Santa Barbara County students through the Scholarship Foundation of Santa Barbara.

"It has always been my dream to achieve a higher education. Without this scholarship, I might have had to stop my education at UCSB. Thank you for helping me toward my goal of becoming a surgeon."

– Wen-Kang Chou
Raintree Foundation Scholarship Recipient



Photo: Michael Hornhan

Mike deGruy

1951-2012

Mike deGruy was a marine scientist, nature cinematographer, and family man. Mike loved the water, first as a swimmer, then springboard diver (which led to numerous national and international gold medals and a college scholarship). He attended college at North Carolina State University where he received a BS in Marine Zoology. Mike travelled the world shooting sequences and films for a variety of clients, primarily the BBC, PBS and National Geographic. Mike was a filmmaker, speaker, master of ceremonies and interviewer for a wide range of audiences. He was the recipient of many awards including BAFTA and EMMYs. Sadly, Mike was killed in a helicopter crash while on assignment in Australia. His passion was to make the world - especially the ocean, the place he loved the most - a healthier place.

"I want to tell the family and friends of Mike deGruy I am truly thankful. I am so fortunate to have been given this scholarship, and even more fortunate as to who the scholarship honors. I thank you with all my heart for the financial help it gives me to aid me in understanding and changing the world."

– Kathleen Brickner, Mike deGruy
Memorial Scholarship recipient

CHAMPIONS FOR EDUCATION

“We are thrilled to partner with the Scholarship Foundation of Santa Barbara in the creation of three new scholarships to support local youth who have shown excellence in the areas of music, the arts, and environmental stewardship. The Scholarship Foundation has made it easy to turn our donation into direct support for deserving and hardworking students in Santa Barbara.”

— Jack and Kim Johnson



Jack and Kim Johnson

The Johnson Ohana Charitable Foundation

The Johnson Ohana Charitable Foundation was founded by Jack and Kim Johnson to support environmental, art, and music education now and into the future.



Sophie Haber, Logan Carmody, Skyler Matthews and Sumner Matthews with Colette Hadley, Scholarship Foundation Executive Director

“It feels great to be able to contribute to some of our local non profits that are doing great things for kids and for our community.”

— Skyler Matthews, publisher

Santa Barbara Kids Magazine

Santa Barbara Kids Magazine is a kid-friendly resource for youth who live in or visit Santa Barbara. The magazine also aims to inspire kids to make a difference in their community.

The volunteer group generates profits by utilizing an advertising-based publication model. The magazine donates 100% of all profits to local charities. Last year, the Scholarship Foundation of Santa Barbara was one of three non-profit recipients. This donation established the SB Kids Magazine Scholarship to help a local student pay for college.

OUTREACH AND FINANCIAL AID ADVISING

The Scholarship Foundation of Santa Barbara's support of students goes beyond financial aid. We educate students how to access and pay for college and graduate with less debt.



Our Outreach and Financial Aid Advising team has grown! We are proud to announce the addition of three staff members and a permanent office space in Santa Maria, making financial aid advising more accessible to North County students.

Our Board's 2011-2015 Strategic Plan calls for continued, sustainable outreach/advising services expansion throughout Santa Barbara County. By teaching students how to access funds from federal, state, and institutional sources, we are able to leverage and stretch our scholarship dollars.

Above Left: Miriana Del Toro and Andrea Martinez, new Santa Maria-based Outreach Coordinators with Jennifer Murray, Santa Maria Advisory Council member, and Erik Frost, Board member.

Above right: Naree Sorich and April Montes, Santa Barbara-based Outreach and Advising staff.

2012-13 CALENDAR

STUDENT AID

OCTOBER 1	Applications Available at www.sbscholarship.org
NOVEMBER 6	Santa Maria College Fair at Allan Hancock College
NOVEMBER 7	Santa Barbara College Fair at Earl Warren Showgrounds
JANUARY 31	General Application Deadline

EVENTS

DECEMBER 7	Community Leaders Luncheon
JANUARY 24	Art Scholarship Exhibition & Reception
MAY 22	Awards Ceremony at the Santa Barbara County Courthouse Sunken Gardens
JUNE 13	South Coast Business & Technology Awards

Investing in our Students... Investing in our Future

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Our mission
is to inspire,
encourage, and
support Santa
Barbara County
students in
their pursuit of
undergraduate,
graduate, and
vocational
education
through
financial aid
advising and
the granting of
scholarships.

SOUTH COAST BUSINESS & TECHNOLOGY AWARDS



South Coast Business & Technology Awards honor the achievements of local innovators while providing scholarships to students at UC Santa Barbara, Santa Barbara City College, and Westmont College.



Melissa Walker / Noozhawk.com photo

18th Annual South Coast Business & Technology Awards Presenters and Honorees from left:

Executive of the Year recipient Ron Werft of Cottage Health System; steering committee co-chairs Jeff Devine and Danna McGrew; Excellence in Service representative Bob Johnson of the MIT Enterprise Forum; Company of the Year recipient Karl Willig of Mission Linen; Entrepreneur of the Year Klaus Schauer of AppFolio; presenter Bruce Willard, Pioneer Award recipient Fred Gluck; and presenters Dan O'Dowd, Lynda Tanner and Michael Mayfield.

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