



Report

TO OUR COMMUNITY

40 Years of Keeping Our
Commitment to Local Students

OCTOBER 2005

Scholarship Foundation of Santa Barbara A National Nonprofit Leader

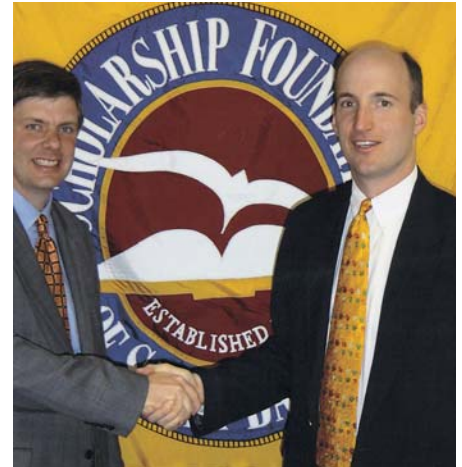
With the support of our community, the Scholarship Foundation of Santa Barbara has received recognition from Charity Navigator, America's premiere independent evaluator of charities nationwide. For 2004 and 2005, Charity Navigator has named the Scholarship Foundation as one of its national Top Ten Slam Dunk Charities. Just as importantly, the Scholarship Foundation is rated #1 among all charities evaluated in California.

How did we earn this recognition?

- Charity Navigator reports that its Top Ten Slam Dunk Charities "are not only tops in terms of fiscal health, but also organizational efficiency and organizational capacity."
- Our generous community has opened its hearts and wallets to increase opportunities for local students.
- For fiscal year ending June 30, 2005, general administrative and fundraising expenses were only 5½¢ for every dollar of gifts and revenue.



To learn more about how you can make a difference through a gift for scholarships, call Billie Maunz, Executive Director, at 687-6065.



Charity Navigator Executive Director Trent Stamp congratulates Board President Ken Saxon on the Scholarship Foundation's national recognition

Then and Now

YEAR FOUNDED 1962

9 scholarship awards

\$900 total funds awarded

PRESENT YEAR 2005

1,370 scholarship awards

1,216 student loan awards

\$5.8 million total funds awarded

Financial Aid Questions? We can help!

Call: 687-6065

Email: info@sbscholarship.org
www.sbscholarship.org

Outreach and Advising Program
underwritten by the
William & Charlene Glikbarg Family Foundation.

PROVIDING SUPPORT AND OPPORTUNITY



Scholarship donor Dr. Robert Failing
with Lena Tran

Lena Tran is a proud graduate of San Marcos High School, where she achieved a 4.3 GPA and led the Cheerleading squad. Her parents grew up in Vietnam, both ending their school education at an early age so they could find a job to contribute to their families' support. After settling in Santa Barbara, Lena's parents continued their hard-working ways and raised four children on a modest income.

Like her parents, Lena displays outstanding personal characteristics such as determination, persistence, and the willingness to work hard to achieve her academic and career goals. These characteristics make Lena a natural choice for scholarship support.

Lena is in her senior year at UC Santa Barbara as a Business Economics major, with a minor in Global Peace and Security studies. She has achieved a 3.6 GPA and hopes to find a career in the fields of world trade or economic development. In addition, Lena has worked part-time for the last two years at a local brokerage firm.

Lena writes: "Every year I have received scholarship support from the Scholarship Foundation, which has enabled me not only to pursue a degree at a distinguished university, but also to earn higher grades because I do not have to spend as many hours at a job. I am truly thankful for this vital scholarship support because I have been given opportunities that otherwise would have been unattainable."

Underwriting for this report provided by The Charles and Margaret Morrice Memorial Educational Fund

www.sbscholarship.org (805) 687-6065



Thank you to those who have made Unrestricted Gifts

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Scholarship Recipient Marisol Murillo and Inogen, Inc. CEO Kathy Odell

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IMPORTANT NOTE: We've tried hard to list everyone who has given a single gift of \$100 or more between October 1, 2003 - September 30, 2005. Please forgive us if we have made errors or omissions, and let us know if we have listed you incorrectly. Thank you!

continued on page 4



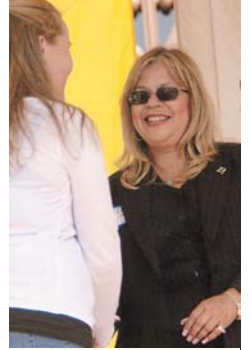
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The 2005 South Coast Business & Technology Awards Committee netted \$135,000 and honored (l to r) John Davies, Karl Willig, Paul F. Glenn. Call 687-6065 to find out how you can be a corporate sponsor for 2006.

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Bea Molina, Santa Barbara Mariachi Festival, congratulates a Scholarship Recipient

GIFTS OF REAL ESTATE: If you have owned your home for many years, a charitable gift of real estate can provide tax savings – and help local students.

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GIFTS FROM WILL OR TRUST: You can name the Scholarship Foundation of Santa Barbara as a beneficiary in your Will or Trust – and help local students.



GIVING BACK

Ken Newendorp graduated from San Marcos High School as captain of the soccer team, and along the way gained valuable experience as a coach for AYSO soccer. A successful collegiate career followed. Ken received generous scholarship support from the George and Dale Cavalletto/Goleta Rotary Club Scholarship Fund.

Since graduating from UCSB in 2001, Ken has started a career as a loan officer for a local financial firm. But soccer has remained a big part of his life. Ken is currently in his second year as head coach of the Men's Soccer team at SBCC. Ken comments "Santa Barbara is a special community and I am very grateful for all of the help that I have been given. Coaching is a challenging job. My goal is to instill a work ethic in my players that, when transferred to everyday life, leads to success. I make sure that our team does a lot of community service hours. I want the players to get to know the community that supports them."

& Mildred Sundin Endowed • Superconductor Technologies, Inc. • Robert M. Teeter Memorial • Tenet Healthcare Foundation • Town and Country Women's Club • Alice Tweed Tuohy Foundation Honors • Henry A. Turner Memorial • Turnpike Center • UCSB Retirees Association • UNICO National/Santa Barbara Chapter • Valle Verde Retirement Community • Walter Van Cott Memorial • Henry J. Van Schie Memorial Art • Venoco Inc. • Ed & Barbara Vernon • George A. Veronda Memorial • Vietnam Veterans Memorial • Sherry & Jim

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22,750 students have received \$36 million in 43 years

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Unrestricted Gifts, cont. from page 2

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"I am the only person in my entire family, including grandparents, parents, aunts, uncles, and cousins, to ever attend college. I have supported myself by working the evening shift at United Parcel Service for the past three years, and I am an active church member. What I want is to be a history teacher. I believe that I have the desire, motivation, and abilities to make a positive impact on our youth. It may be a difficult path, but I am confident and ready to accept the challenge."

These words were written by Jose Marquez in 1992, as he set out to accomplish his goals. The Scholarship Foundation recognized Jose's passion and made a commitment to offer scholarship support. With this financial help, Jose earned his Bachelor's degree in History from UC Santa Barbara and went on to achieve a Master's degree in Education with a Teaching Credential in Social Studies.

Today, Jose is a valuable member of the teaching staff at La Colina Junior High School in the Santa Barbara School District. Looking back on his path, Jose states, "The scholarship awards helped me fulfill my goals. Now I can give back to my community and show my students that college can be a reality despite financial obstacles."

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